

EDINBURGH TAX NETWORK



Seminar | Thursday 31st May 2018

Edinburgh Tax Network

The Edinburgh Tax Network was formed in 2009 as a means of promoting the tax profession, irrespective of the actual qualifications held, through joint CPD and networking events. The organising committee consists of representatives from:-

- The Chartered Institute of Taxation (Scotland Branch)
- The Faculty of Advocates
- Trust, Fiduciaries and Executries Group (TrustBar)
- Institute of Chartered Accountants Scotland (ICAS)
- Society of Trust & Estate Practitioners Scotland (STEP Scotland)
- ICAEW Scotland

For further information, or to volunteer to present at events, please contact Richard Johnston (CIOT/ ATT) on edinburgh@tax.org.uk or Derek Francis (TrustBar/ STEP/ CIOT) via

clerks@terrafirmachambers.com

Recent Tax Cases

Charlotte Barbour, MA, CA, CTA (Fellow)
Director of Taxation, ICAS

Charlotte Barbour discusses tax cases that have been of interest to the ICAS tax team over the last year or so because:

- Some reflect on the tax adviser's practice
- As ever, some illustrate that the management of compliance is crucial
- Taxes management provisions are questioned in an increasingly automated world
- The GAAR panel has issued a number of opinions, and
- Some just make interesting reading!

New Inheritance Tax DOTAS Hallmark SI 2017/1172

Derek Francis, CTA (Fellow), TEP, Advocate, Terra Firma Chambers,
Barrister, Temple Tax Chambers

- Why do Hallmarks - and IHT Hallmark - matter?
- The 2011 Regs. Light Touch Regulation
- The nebulous proposals; 20th April 2016 Condoc
- Finer mesh - still doesn't catch ordinary planning?
- The 'informed observer' test
- Grandfathering & other exceptions - then and now.

Followed, if there's time, by questions and answers forum.

When | Registration, Tea & Coffee 5pm | Seminar 5.15pm to 7.15pm

Where | ICAS, CA House, 21 Haymarket Yards, Edinburgh, EH12 5BH

2 Hours of CPD | There is no charge for attending however prior booking is necessary

To reserve a space please call 0131 260 5606 or email seminars@terrafirmachambers.com

