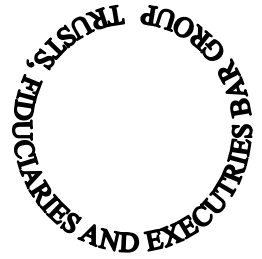


TRUSTBAR



THE TRUSTS, FIDUCIARIES AND EXECUTORIES BAR GROUP

DISAPPOINTED BENEFICIARIES

Thursday 1 May 2014

Registration:	16.45
Talks:	17.15 – 18.15
Canapes:	18.15 – 19.15

A.K. Bell Library, York Place, Perth PH2 8EP (central Perth)

CPD 1 Hour: £25

Testamentary Capacity

Nicholas Holroyd, Advocate, T.E.P., Vice-Chairman, TrustBar

- Testamentary Capacity: A challenging matter on which the jury may still be out
 - Banks v. Goodfellow: is it still good law ?
 - Developments North and South of the Border
 - Reduction and Other Remedies

Facility & Circumvention and Undue Influence

John Robertson, Advocate

- Facility & Circumvention : Essential elements
 - Undue Influence : Key requirements
- Rights and remedies : asserting and countering claims
- The Canny Adviser : minimising the risk of challenge when taking instructions

TrustBar is a group of advocates who practise in the areas of **wills, trusts** and **executries** and in areas concerning **fiduciary relationships**. The inclusion of “Fiduciaries” in the title reflects the use of the fiduciary principle not merely in trust law but also in areas such as the law of **directors’ duties, agency, partnership**, and proceeds of crime. TrustBar promotes the expertise of advocates in these areas and as part of this runs CPD-qualifying events for the Solicitor branch of the profession throughout Scotland. Formed in 2006, TrustBar has provided seminars throughout Scotland and to leading firms of solicitors in the field which have been well attended and received. TrustBar is delighted to return to **Perth** with a seminar from **two experienced experts** on testamentary incapacity and challenging wills on the grounds of facility and circumvention and undue influence, topics which remain of key importance to all concerned with wills and private client work.

The talk should hold interest for both **private client, litigation** and **tax** practitioners in this area. Refreshments will be available afterwards. Anyone from your firm is welcome to attend. The fee for the event is **£ 25** per person. To reserve a place/ places at this event please complete the accompanying form and return it to our Treasurer, Jeya Irvine, Advocate, at the address on the form. Further details are available from our Chairman, David Bartos (T) 0131-226 5071 (e) advocate@bartos.co.uk, or Secretary Greg Cunningham (T) 0131-226 5071 (e) greg.cunningham@advocates.org.uk

TRUSTBAR PERTH SEMINAR and REFRESHMENTS 1 May 2014

Firm:

Name(s) & e-mail address(es):

A cheque made payable to TrustBar for £ is enclosed.

Please return to :

Jeya Irvine, Advocate
Advocates’ Library,
Parliament House,
Parliament Square,

Edinburgh EH1 1RF
(T) 0131-226 5071

DX : 549302 Edinburgh 36

(e) jeairvine@amadvocates.co.uk

Legal Post : LP 3 Edinburgh 10