



TRUSTBAR



Annual Aberdeen Seminar | 19th May 2016

When | Registration from 5pm | Seminar start 5.15pm | Drinks & Canapés from 6.15pm

Where | The Society of Advocates in Aberdeen | Concert Court | Aberdeen | AB10 1BS

1 Hour of CPD | £25 per person | To reserve a space please email trustbar@advocates.org.uk

TrustBar

TrustBar is a group of advocates who practise in the areas of **wills**, **trusts** and **executries** and in areas concerning fiduciary relationships. The inclusion of "Fiduciaries" in the title reflects the use of the fiduciary principle not merely in trust law but also in areas such as the law of directors' duties, agency, and partnership. Formed in 2006, TrustBar promotes the expertise of advocates in these areas and as part of this runs CPD qualifying events to leading practitioners in this field throughout Scotland.

For further details on TrustBar please contact our Chairman, Nick Holroyd, or Secretary, Bryan Heaney, on 0131 226 5071 or by email

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Succession (Scotland) Act 2016

David Bartos, FCI Arb, Advocate, Terra Firma Chambers

- ◆ Curing errors in wills : statutory rectification
- ◆ Grandchildren's right to inherit : good-bye *conditio si institutus*
- ◆ Survivance / survivorship
- ◆ Effect of divorce on legacies
- ◆ Executors' errors in distribution
- ◆ Bonds of caution

Trust Tax-Traps for the Unwary

Derek Francis, CTA (Fellow), Advocate Terra Firma Chambers,
Barrister Temple Tax Chambers

- ◆ Settlor-interested Trusts – and what to do about them
- ◆ Relevant Property Trust for Disabled Persons *Pitt v Holt* [2013] UKSC 26
- ◆ Exercising Powers Affecting pre-22/3/06 Interests In Possession: IHT Nirvana – or IHT train crash?
- ◆ Accumulation & Maintenance Trusts treated as IIPs after 6th April 2008
- ◆ Gifts With Reservation of Benefit by non-Doms – the consequences of overlooking Deemed Domicile
- ◆ Snatching Defeat from the Jaws of Victory - Regular withdrawals from settled offshore bonds
- ◆ Binding Contracts for Sale – of shares/ partnership interests and the loss of Business Property Relief

TrustBar is delighted to return to **Aberdeen** with a seminar from two **experienced experts** in the area of **taxation** and **trust** and **executry litigation**, on topics which remain of key importance to all concerned with wills and private client work. The talks should hold interest for all **private client**, **litigation** and **tax practitioners** in this area. Anyone from your firm/organisation is welcome to attend. The fee for the event is £25 per person. To reserve a place(s), or for further details, please email trustbar@advocates.org.uk or call **0131 260 5830**